



**AGRIBIO SPIRITS**

To  
**BSE Limited**  
Corporate Relationship Department  
P J Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai-400 001

**Scrip Code: 539546**

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Merger by absorption of Agribiotech Industries Limited (ABIL or Transferor Company) with Agribio Spirits Limited (ASL or Transferee Company) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")**

**TO WHOM SO EVER IT MAY CONCERN**

I Versha Goyal, Company Secretary, hereby undertake on behalf of Agribio Spirits Limited (Transferee company) and Agribiotech Industries Limited that:

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,  
Yours Faithfully,

For Agribio Spirits Limited

  
Versha Goyal  
Company Secretary & Compliance Officer



Place: Jaipur  
Date: 13-01-2025

REGD./CORP.OFFICE – 111, SIGNATURE TOWER DC-2 LALKOTHI SCHEME, TONK ROAD, JAIPUR-15  
141-4006454/5/6 | INFO@ABIL.CO.IN | WWW.ABIL.CO.IN | CIN NO.L11010RJ1975PLC045573

AGRIBIO SPIRITS LIMITED  
(FORMERLY KNOWN AS BEEKAY NIRYAT LIMITED)



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